

To:	Offerors
Date:	April 15, 2022
RFP:	ATI-002
From:	Procurement and Partnerships Team, Africa Trade and Investment (ATI) Program;
	Implemented by DAI Global LLC
Subject:	Request for Proposals (RFP) ATI-002 Continental Services: Africa Continental Free Trade
	Area (AfCFTA)
Due:	1:00PM EAT (6:00AM EDT) on May 13, 2022
RFP: From: Subject:	ATI-002 Procurement and Partnerships Team, Africa Trade and Investment (ATI) Program; Implemented by DAI Global LLC Request for Proposals (RFP) ATI-002 Continental Services: Africa Continental Free Trade Area (AfCFTA)

Dear Offerors:

Enclosed is a Request for Proposals (RFP) to support the implementation of DAI's ATI project funded by the United States Agency for International Development (USAID). DAI invites firms to submit a proposal to support work under the Continental Services: Africa Continental Free Trade Area (AfCFTA).

- I. **RFP Process and deadlines:** This solicitation will result in the award of a firm fixed price subcontract. We anticipate issuing one (or more) subcontract award(s) expected to be up to USD \$2,000,000 resulting from the implementation of this agreement.
 - a. <u>Submission of Questions</u> Questions must be submitted no later than 1:00PM EAT (6:00AM EDT) on April 22, 2022, via email to <u>ATI_Procurement@.com</u>.
 - b. <u>Submission of Proposal</u> Proposal must be submitted no later than 1:00PM EAT (6:00AM EDT) on May 13, 2022 via email to <u>ATI_Procurement@.com</u> copying Brian Wanyagi (<u>Brian_Wanyagi@dai.com</u>) and Matthew Farrell (<u>Matthew_Farrell@dai.com</u>). The subject line of the email should be your organization name, followed by "Submission under (RFP) ATI-002 Continental Services: Africa Continental Free Trade Area (AfCFTA)." Please certify in your submission email a validity period of 60 days for the price(s) provided and include your organization's Unique Entity ID (UEI via SAM.gov). Please limit file submissions to 10 megabytes or less.
- **II. Composition of Proposal:** The proposal should comprise the following submission documents. The Technical Proposal and Cost Proposal should be prepared as separate files for independent evaluation, as follows below. Technical proposals should be submitted as a ten (10) slide presentation, using 12-point standard font size. Graphics may be included, so long as text is clearly legible. If text or graphics are of poor resolution, the information provided may be excluded from consideration. Submissions in PowerPoint or PDF are acceptable, although PDF is preferred along with an accompanying PowerPoint document. Please provide a copy of your cost proposal in Excel format; offerors should use the attached cost/budget template.

<u>Part 1 – Technical Proposal</u>

The technical proposal is composed of the following three (3) sections:

1. **Technical Approach** – Offerors will detail their approach to fulfilling the accompanying Statement of Objectives (SOO). The approach will clearly indicate



how the proposed activities will result in the successful completion of all deliverables and milestones.

- 2. **Institutional Capacity** Offerors should provide details about the experience, expertise, and capacity of their firm (or firms if partners are proposed) to implement the proposed approach and complete the work as described. This should also include past performance information for similar activities.
- 3. **Management Plan/Staffing Structure** Offerors should include details of personnel who will be assigned to activities as proposed in the technical approach, as well as a clear management plan in narrative form for the development, review, and submission of all associated deliverables, including a milestone schedule. Offerors are permitted to engage in partnering arrangements if it will aid in providing best value to USAID. If a partnering arrangement is being proposed, please describe the nature of the arrangement, the specific technical value being contributed by each member of the team, and the appropriate management controls to ensure successful delivery.

In addition to the above, please include the following inputs, which will <u>not</u> be counted as part of the 10-slide limit and format may be PDF or Word:

- Two (2) examples of past performance relevant to this activity (limited to two (2) pages per example). Examples should be within the last 5 years.
- CV(s) of any individuals proposed in the staffing plan to conduct this activity (limited to two (2) pages per individual).

A cover page will be considered a non-counting page, should offerors choose to include one. No additional annexes or documentation are requested nor should be submitted.

Part 2 – Cost Proposal

The contract type for the presumptive work will be Firm Fixed Price (FFP), awarded as a subcontract by DAI Global, LLC. Please include your total proposed fixed price along with details for specific deliverable pricing. Offerors must also include a cost breakdown of the hourly rates for proposed personnel, any other direct costs, indirect costs, and fees if applicable, with a build-up to their total proposed price or include substantiating price reasonableness documentation/justification. Cost breakdowns included will be utilized to determine price reasonableness. The successful Offeror will need to demonstrate that the proposed rates, fees, etc. are reasonable and will be required to provide documentation during subcontract negotiations to substantiate costs, as needed. The total price of deliverables should be inclusive of all costs to include labor, preparation costs, material costs, travel costs, VAT, and any other direct or indirect costs necessary to provide services and deliverables under this activity. Offerors may use the attached cost/budget template but are not required to as long as the cost criteria is met; please limit file submissions to 10 megabytes or less.

III. Evaluation of Proposal: DAI will use best value determination for the award of this Request for Proposals. A best value determination means that, in DAI's estimation, the selected offer will provide the greatest overall benefit to USAID in response to the requirements stated in this RFP. DAI may also exclude an offer from consideration if it determines that an Offeror is



"not responsible," i.e., that it does not have the management and financial capabilities required to perform the work required. DAI reserves the right to check the past performance, references, and other pertinent offeror information in making award decisions. Proposals will be evaluated against a stated number of factors including: the overall proposed approach, past performance, specific qualifications in the identified approach and sectors, and other evidence substantiating the bidder's ability to deliver, including budget and time frame considerations.

- 1. **Technical Proposal:** The Technical Proposal will be scored and evaluated separately from the cost proposal. Technical panel reviewers will evaluate offerors on the following factors, consistent with the offerors' technical proposal. The Technical Proposal will be evaluated against the following criteria:
 - **a.** Technical Approach (35 Points): Points for this section will be awarded based on the information presented in the technical approach. The offeror will be scored based on its presentation of a clear approach that reflects the requirements of this specific activity but also incorporates the offeror's competencies. The successful offeror shall demonstrate they are well-versed and have expertise in AfCFTA and have an approach and team that demonstrates the ability to provide a wide range of services to advance progress on and support AfCFTA.
 - b. Institutional Capacity (30 Points): Points for this section will be awarded based on information presented in the corresponding section and any submitted case studies (i.e., examples of past performance). Preference will be given to African based firms and/or consortia with linkages to the U.S. market that have past performance in timely and successful delivery of similar services and/or relevant experience in-country as well as experience and local presence in relevant countries. Offerors should demonstrate any knowledge and technical experience that will support their ability to perform the requirements of the SOO in an efficient and effective manner. Given the continental scope of the work, multiple language capabilities are a requirement covering at the minimum English, French, Portuguese, and Arabic. Bidders should specify the language capabilities in which they will offer the services.
 - c. Management Plan/Staffing Structure (35 Points): Points for this section will be awarded based on the qualifications of proposed staff, clear delineation of the roles and responsibilities of each proposed staff and each proposed firm (if firms are partnering), and the demonstrated efficacy and clarity of the management plan. Proposals should provide a clear management plan in narrative form for the development, review, and submission of all associated deliverables, including a proposed milestone schedule. If the offeror is submitting a proposal with partners, the proposal should describe the nature of the arrangement (i.e. added technical value), the division of labor among the partners, and the appropriate management controls to ensure successful delivery. The offeror should clearly demonstrate that they can work in or travel throughout Africa as needed. The Management Plan should clearly outline where staff are located and,



if any portion of the team or consortium will be remote, offerors should demonstrate how they will effectively supplement the work on-the-ground and coordinate with national and international staff. Additionally, the offeror should provide management plan considerations for Covid-19 contingencies as relevant.

- 2. Cost Proposal: Cost and associated cost build-up will be evaluated separately from the technical approach, with due consideration for realism, price reasonableness, and allowability consistent with U.S. government cost principles. Evaluation for this section will be dependent upon all information presented by the Offeror in their deliverable table and supporting cost information, as well as its alignment with the proposed technical approach.
- IV. **Offeror's Agreement with Terms and Conditions:** The completion of all RFP requirements in accordance with the instructions in this RFP and submission to DAI of the technical and price proposals will constitute an offer and indicate the Offeror's agreement to the terms and conditions in this RFP and any attachments hereto. DAI is not required to accept and/or evaluate proposals that do not conform to the instructions of the RFP, and additionally, DAI may reject all proposals and not award a subcontract for this RFP. DAI reserves the right to award a subcontract without discussion and/or negotiation; however, DAI also reserves the right to conduct discussions and/or negotiations, which among other things may require an Offeror(s) to revise its proposal (technical and/or price). By submitting an offer, Offerors agree to comply with the general terms and conditions for an award, including Representations and Certifications compliance. Offerors must provide full, accurate, and complete information in response to this solicitation. By submitting an offer, Offerors certify that they have not/will not attempt to bribe or make any payment to DAI employees in return for preference. Issuance of this RFP in no way obligates DAI to award a subcontract, nor does it commit DAI to pay any costs incurred by the Offeror in preparing and submitting the proposal. DAI reserves the right to award a subcontract to one organization or to issue multiple awards to different organizations based on the results of our evaluation.

Thank you, DAI ATI Procurement and Partnerships Team ATI Procurement@dai.com

Statement of Objectives under RFP ATI-002: Continental Services: Africa Continental Free Trade Area (AfCFTA)

INTRODUCTION

In partnership with Prosper Africa, Feed the Future, and other initiatives, the USAID Africa Bureau, Africa Regional Missions, and the Middle East Bureau have established the Africa Trade and Investment (ATI) Program. The purpose of this Program is to mobilize enterprise-driven solutions that increase trade and investment in Africa, including North and Sub-Saharan Africa. It aims to strengthen Africa's markets by developing new trade and investment relationships, particularly between the U.S. and Africa, and achieve development outcomes across all sectors in line with USAID's Private Sector Engagement Policy and the USG Prosper Africa initiative.

Driven by market demand, the Program will embrace innovative approaches to achieve its goals. The Program is envisioned as a small, core set of centrally coordinated technical and institutional support activities, and a large, flexible performance-based subcontracting and grants under contract facility designed to support the needs and opportunities that missions and the private sector identify. The Program aims to mobilize private sector resources and expertise, in conjunction with other USG interagency partners, resulting in the increased capacity, competitiveness and availability of businesses, investors and intermediaries that will drive future trade and investment.

PURPOSE AND BACKGROUND

ATI has identified support to the Africa Continental Free Trade Area (AfCFTA) Secretariat as a priority activity to advance its objective of boosting trade on the continent. By creating a liberalized market for goods and services across the participating countries, <u>AfCFTA</u> aims at "accelerating intra-African trade and boosting Africa's trading position in the global market by strengthening Africa's common voice and policy space in global trade negotiations." AfCFTA is a flagship project of the African Union as part of their Agenda 2063. At present, 36 countries have ratified the AfCFTA agreement.

It is a U.S. Government (USG) priority to support African countries as trading partners, recognizing the benefits of a more coherent regional trading bloc for two-way U.S.-Africa trade and investment. Therefore, the USG seeks to build and sustain a credible and mutually beneficial partnership with the African Union (AU) in support of the AfCFTA Secretariat to roll out trade and investment objectives of mutual interest. ATI's aim on this AfCFTA activity is to **support African trade priorities, including the continental vision for intra-African trade and Africa's trading position with the U.S.** The AfCFTA aligns with the <u>Prosper Africa</u> priority of increasing market access and lowering barriers to trade and investment for the U.S. private sector and strengthening commercial partnerships.

OBJECTIVES AND ACTIVITIES

In advancing the support to AfCFTA as highlighted in the background, ATI acknowledges that the implementation of the AfCFTA is a long-term goal given the varying degrees of finalization of negotiations and implementation across the continent. The USG is currently pursuing a memorandum of understanding (MOU) with the AfCFTA Secretariat which will guide and inform the engagement and support for AfCFTA related issues, as well as shape the work carried out by partners under this solicitation. To deliver on this priority work, ATI seeks partner(s) well-versed in AfCFTA and able to provide a range of services to advance progress to date and the final support outlined in the MOU.

It is envisioned the selected partner(s) will provide services aligned with the activities in this Statement of Objectives (SOO), although offerors may propose deviations from this process and deliverables as they see fit in accordance with their proposed approach and the available funding to achieve the objective of

providing continental services across ATI to support African trade priorities, including the continental vision for intra-African trade and Africa's trading position with the U.S.

The list below is indicative and not exhaustive to allow for offerors to present innovative approaches in their proposals. ATI may onboard multiple partners in order to deliver multifaceted AfCFTA-related results.

Illustrative Interventions:

- 1. Assist in coordination efforts to promote implementation of AfCFTA's trade facilitation measures, including compliance with the multilateral Trade Facilitation Agreement.
- 2. Provide information to the African and U.S. private sectors on the status of the agreement negotiations, and anticipated outcomes.
- 3. Direct support to private sector associations and firms to help them prepare for full implementation of the agreement and avenues for benefiting from agreement compliance.
- 4. Support governments in understanding the agreement, how to implement, and ways countries can increase private sector usage of the agreement and overall utilization.
- 5. Provide support to U.S. and African firms' intra-Africa trade activities in the expanded African market.
- 6. Work with the private sector/industry associations at continental and regional levels.
- 7. Facilitate business to business (B2B) opportunities in support of African continental trade activities e.g., the Annual Intra-Africa Trade Fair and U.S. buyer events.
- 8. Support private sector engagement (PSE) on e-commerce regulatory and interoperability issues (investment and trade enabling environment).
- 9. Coordinate with regional economic communities (RECs) and countries on relevant issues (e.g., intellectual property (IP), e-commerce, competition).
- 10. Support negotiations and trade-related interventions.
- 11. Develop relevant new metrics on the implementation of the AfCFTA for use by ATI and AfCFTA Secretariat.

Offerors may also present other AfCFTA-related services as they see fit in order to produce significant results and boost trade, and a combination of services under one proposal is preferred. Offerors should include in their proposal the data they capture as part of their standard data reporting and any due diligence procedures that will be shared with ATI as part of this activity.

TECHNICAL APPROACH

The offerors should include the following information in their proposal:

- 1. Background on offeror
- 2. Relevant experience critical to the success of this work, including familiarity with AfCFTA
- 3. Proposed deliverables and the results associated with each activity
- 4. Access to and existing relationships with relevant AfCFTA and private sector stakeholders

GENERAL IMPLEMENTATION STRUCTURE

Upon selection and award, ATI will work closely with the awardee(s) to determine the delivery structure including final timelines, deliverables, and associated costs. Additionally, ATI and USAID will also work closely with the awardee(s) on the overall learning agenda, including the appropriate cadence for reporting, communications, and other general ongoing project management activities, as well as be a resource to help the awardee achieve overall objectives.

MONITORING, EVALUATION & LEARNING (MEL)

DAI will work closely with the subcontractor to define appropriate indicators for the overall interventions based on applicable MEL indicators as identified by ATI and the USAID stakeholders. ATI will work with the subcontractor to develop the MEL plan at the kick-off, edit as needed during implementation (e.g., if additional transactions are added), and will collect and review data from the subcontractor for requisite reporting to USAID throughout the life of the activity. The subcontractor will be required to reasonably maintain and report on relevant data as part of the periodic check-in process. DAI will conduct data quality assessments as necessary. In many cases, the subcontract in order for ATI and USAID to accurately capture results (e.g., an investment that closes after the period of performance but was facilitated during the contracted support).

PLACE OF PERFORMANCE

The place of performance of partner(s) is preferably within Africa, although other international presence may be considered, and offerors should anticipate the need for frequent in-country visits. Offerors should provide details on their approach to working in relevant countries as the activity requires. The selected firm(s) will report to ATI team members based in Africa and/or Washington, DC.

IMPLEMENTATION TIMEFRAME

The activities outlined above are estimated to take place over a period of 12 months starting around June 2022 and coming to completion by June 2023, with the potential for extension based on good performance, private sector demand, and budget availability. The offerors should propose a timeline commensurate with their technical approach. In response to this solicitation, offerors may propose their own alternate timelines, work plans, and level of effort associated with the various components of the activity in line with their proposed approach.